

Certificate of Approval of a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference 100-000-256-093

To:

Czech National Bank, Czech Republic

From:

National Bank of Slovakia, Slovak Republic

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 8 December 2020.1

Name of Issuer(s): VINOHRADY HABSBURG, a.s.

LEI of issuer:

097900BIFR0000155297

Registered Office(s)/Seat (s):

Palárikova 1732/3, 908 51 Holíč, Slovak Republic

Type of Securities (if applicable): Shares

National Prospectus Identifier:

NBS1-000-055-623

(references to the annexes of Regulation 2019/980 used):

1 and 11

Name of the Guarantor(s) (if any): No

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under Annex 1 and 11 on the following grounds: No

Signed:

oor dohľadu nad kapitálovým trhom

Oľga Přibylová

Head of First Instance

Proceedings Section

General Director

Securities Market Department

For and on behalf of the: National Bank of Slovakia

Date:

19 January 2021

Attachments:

(1) Czech Translation of the Prospectus

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.